



Announcement Summary

Entity name

CAENEUS MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Friday August 27, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CAD	ORDINARY FULLY PAID	2,000,000	27/08/2021
CADOA	OPTION EXPIRING 31-DEC-2023	2,000,000	27/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CAENEUS MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

42082593235

1.3 ASX issuer code

CAD

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/8/2021

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

26-Aug-2021 19:09

Announcement Title

New - Proposed issue of securities - CAD

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CAD : ORDINARY FULLY PAID

Issue date

27/8/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	100.00 %



Issue details

Number of +securities to be quoted

2,000,000

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00700000

Any other information the entity wishes to provide about the +securities to be quoted

oversubscription to placement 2/8/21

ASX +security code and description

CADOA : OPTION EXPIRING 31-DEC-2023

Issue date

27/8/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	100.00 %



Issue details

Number of +securities to be quoted

2,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

attaching option

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000100

Any other information the entity wishes to provide about the +securities to be quoted

oversubscription to placement 2/8/21

For personal use only



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CAD : ORDINARY FULLY PAID	4,219,990,260
CADOA : OPTION EXPIRING 31-DEC-2023	1,303,853,751

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CADAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	75,000,000
CADAN : OPTION EXPIRING 31-DEC-2024 EX 0.25C	1,790,336,134
CADAP : OPTION EXPIRING 10-AUG-2022 EX \$0.005	30,000,000
CADAQ : OPTION EXPIRING 10-AUG-2022 EX \$0.01	30,000,000
CADAR : OPTION EXPIRING 10-AUG-2023 EX \$0.02	30,000,000