



CAENEUS

Minerals Limited

17 August 2021

Elizabeth Harris
ASX Limited
Level 40
152-158 St Georges Terrace
Perth WA 6000

Via email – Elizabeth.Harris@asx.com.au

Dear Ms Harris

Caeneus Minerals Limited
Price and Volume Query

Caeneus Minerals Ltd (ASX: **CAD**) (or “**the Company**”) provides a response to the ASX price query received 16 August 2021 concerning the change in the price of the Company’s securities from a closing price of \$0.012 on Thursday, 12 August 2021 to a high of \$0.0185 today, Monday 16 August 2021. We respond to the ASX’s queries as follows:

1. Is CAD aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

No – the Company is not aware of any information that has not been announced to the market, which if known by some in the market could explain the recent price movement.

2. If the answer to questions 1 is “yes.

- a. Is CAD relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in CAD’s securities would suggest to ASX that such information may have ceased to be confidential and therefore CAD may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is “yes”, you need to contact us immediately to discuss the situation.

N/A

- b. Can an announcement be made immediately? Please note, if the answer to this question is “no”, you need to contact us immediately to discuss requesting a trading halt (see below).

N/A

- c. If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

N/A

3. If the answer to questions 1 is "no", is there any other explanation that CAD may have for the recent trading in its securities?

Please refer to announcement dated 2 August 2021, Drilling Commences at Roberts Hill.

4. Please confirm that CAD is complying with the Listing Rules and, in particular, Listing Rule 3.1.

I confirm the Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.

5. Please confirm that CAD's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of CAD with delegated authority from the board to respond to ASX on disclosure matters.

I confirm the above has been authorised and approved by the board of the Company.

For and on behalf of the board,

Johnathon Busing
Company Secretary



16 August 2021

Reference: 38141

Mr Johnathon Busing
Company secretary
Caeneus Minerals Limited
168 Stirling Highway
NEDLANDS WA 6009

By email: johnathon@everestacc.com.au

Dear Mr Busing

Caeneus Minerals Limited – Price and Volume Query

ASX refers to the following:

- A. The change in the price of CAD's securities from a closing price of \$0.012 on Thursday 12 August 2021 to a high of \$0.0185 today, Monday 16 August 2021.
- B. The significant increase in the volume of CAD's securities traded today.

Request for information

In light of this, ASX asks CAD to respond separately to each of the following questions and requests for information:

1. Is CAD aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is CAD relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in CAD's securities would suggest to ASX that such information may have ceased to be confidential and therefore CAD may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that CAD may have for the recent trading in its securities?
4. Please confirm that CAD is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that CAD's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of CAD with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **5:00 PM (AWST) Monday, 16 August 2021**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, CAD's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require CAD to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in CAD's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in CAD's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to CAD's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that CAD's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

We reserve the right to release a copy of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Questions

If you have any questions in relation to the above, please do not hesitate to contact me.

For personal use only

Yours sincerely

Elizabeth Harris
Manager, Listings Compliance (Perth)