



Announcement Summary

Entity name

CAENEUS MINERALS LTD

Date of this announcement

Wednesday August 04, 2021

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CAD	ORDINARY FULLY PAID	33,000,000	04/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CAENEUS MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

42082593235

1.3 ASX issuer code

CAD

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/8/2021

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- securities that have already been quoted on ASX ("existing class")

For personal use only



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

CADAN : OPTION EXPIRING 31-DEC-2024 EX 0.25C

TO (Existing Class)

ASX +Security code and description

CAD : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

33,000,000

The first date the options were exercised or other +convertible securities were converted

30/7/2021

The last date the options were exercised or other +convertible securities were converted

2/8/2021

Is this all of the options or other +convertible securities on issue of that type?

Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Date the +securities the subject of this notification were issued/transferred

4/8/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Please note: TOTAL NUMBER OF CAD FPO: 4,019,990,260

Discrepancy of 33,000,000 CAD FPO in part 4 due to timing of lodgement of 2a on 4/8/21.

For personal use only



Issue details

Number of +securities

33,000,000

For personal use only



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CAD : ORDINARY FULLY PAID	3,986,990,260
CADOA : OPTION EXPIRING 31-DEC-2023	1,103,853,751

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CADAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	75,000,000
CADAN : OPTION EXPIRING 31-DEC-2024 EX 0.25C	1,790,336,134
CADAP : OPTION EXPIRING 10-AUG-2022 EX \$0.005	30,000,000
CADAQ : OPTION EXPIRING 10-AUG-2022 EX \$0.01	30,000,000
CADAR : OPTION EXPIRING 10-AUG-2023 EX \$0.02	30,000,000