



## Announcement Summary

**Entity name**

CAENEUS MINERALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday August 04, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CAD	ORDINARY FULLY PAID	198,000,000	04/08/2021
CADOA	OPTION EXPIRING 31-DEC-2023	198,000,000	04/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

CAENEUS MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

42082593235

**1.3 ASX issuer code**

CAD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/8/2021

For personal use only



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
28-Jul-2021 09:37	New - Proposed issue of securities - CAD	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

52,000,000 fully paid ordinary shares (CAD) to directors, subject to shareholder approval.  
52,000,000 attaching options exercisable \$0.015 on or before 31 December 2023 (CADOA) subject to shareholder approval.  
The above will raise \$364,000 for the Company  
\*\*please note directors have been scaled back by \$14,000 from announcement on 28 July 2021



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

CAD : ORDINARY FULLY PAID

**Issue date**

4/8/2021

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	20	100.00 %



## Issue details

**Number of +securities to be quoted**

198,000,000

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.00700000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description**

CADOA : OPTION EXPIRING 31-DEC-2023

**Issue date**

4/8/2021

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	20	100.00 %



Issue details

---

**Number of +securities to be quoted**

198,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

free attaching option

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

---

For personal use only



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
CAD : ORDINARY FULLY PAID	4,184,990,260
CADOA : OPTION EXPIRING 31-DEC-2023	1,301,853,751

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CADAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	75,000,000
CADAN : OPTION EXPIRING 31-DEC-2024 EX 0.25C	1,823,336,134
CADAP : OPTION EXPIRING 10-AUG-2022 EX \$0.005	30,000,000
CADAQ : OPTION EXPIRING 10-AUG-2022 EX \$0.01	30,000,000
CADAR : OPTION EXPIRING 10-AUG-2023 EX \$0.02	30,000,000